



金利豐財務顧問有限公司
KINGSTON CORPORATE FINANCE LIMITED

13 April 2023

GT Steel Construction Group Limited
64 Woodlands Industrial Park E9
Singapore 757833
Attn: Board of Directors

Million Treasure International Holdings Limited
Unit 8, 3/F.,
Qwomar Trading Complex
Blackburne Road, Port Purcell, Road Town, Tortola
British Virgin Islands VG1110
Attn: Sole Director

Dear Sirs/Madams,

Company: GT Steel Construction Group Limited (the “Company”)
Stock code: 8402
Warrant code: 8209
Transaction Type: Unconditional mandatory cash offers (the “Offers”) by Kingston Securities Limited for and on behalf of Million Treasure International Holdings Limited (the “Offeror”) to acquire all the issued shares and outstanding warrants of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it)
Subject: Consent letter to the issue of the composite document

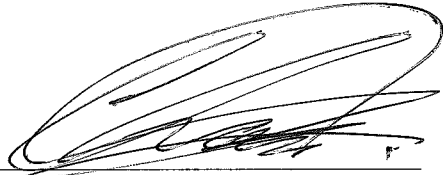
We, Kingston Corporate Finance Limited, refer to the composite document dated 13 April 2023 (together with the accompanying form(s) of acceptance) jointly issued by the Company and the Offeror to the Shareholders and the Warrant Holders in connection with captioned transaction (the “**Composite Document**”). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We, as one of the joint financial advisers to the Offeror, hereby consent and confirm that we have given, and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of and/or references to our name in the form and context in which they respectively appear.

We also hereby give our consent to this letter being made available on display as described in the Composite Document.

Yours faithfully,

For and on behalf of
Kingston Corporate Finance Limited

A handwritten signature in black ink, appearing to be 'Derek Chan', written over a horizontal line.

Derek Chan

Managing Director