

PRIVATE AND CONFIDENTIAL

13 April 2023

GT Steel Construction Group Limited
64 Woodlands Industrial Park E9
Singapore 757833
Attn: Board of Directors

Dear Sirs/Madams,

Company: GT Steel Construction Group Limited (the “Company”)
Stock code: 8402
Warrant code: 8209
Transaction Type: **Unconditional mandatory cash offers (the “Offers”) by Kingston Securities Limited for and on behalf of Million Treasure International Holdings Limited (the “Offeror”) to acquire all the issued shares and outstanding warrants of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it)**

We, Ample Capital Limited, refer to the composite document dated 13 April 2023 jointly issued by the Company and the Offeror to the Shareholders and Warrant Holders in connection with the Offers in compliance with the Takeovers Code containing, among other things, details of the Offers (accompanied by the Form(s) of Acceptance) and the respective letters of advice from the Independent Board Committee and the Independent Financial Adviser (the “**Composite Document**”). Unless otherwise defined herein, capitalised terms used in this letter shall have the same meanings as those defined in the Composite Document.

We, as the Independent Financial Adviser to the Independent Board Committee hereby confirm that: -

- (a) we are a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and
- (b) as at the Latest Practicable Date, we did not have any shareholding, direct or indirect, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor did we have any direct or indirect interest in any assets which had been, since 31 December 2022, being the date of the latest published audited consolidated financial statements of the Company were made up, acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

We also hereby consent and confirm that we have given, and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter dated 13 April 2023 (the “**Letter from Ample Capital**”) and/or references to our name and opinions in the form and context in which they respectively appear. The Letter from Ample Capital is given as of the date of the Composite Document for incorporation therein.

We further consent to the Letter from Ample Capital and this letter being made available on display as described in the Composite Document.

Yours faithfully,
For and on behalf of
Ample Capital Limited



T.Y. Yeung
President



Jenny Law
Vice President