

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

GT Steel Construction Group Limited

Date Submitted

4 February 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>8402</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

### 2. Preference Shares

Stock code :	N/A	Descri	ption :	N/A		
			No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decrease	e)					
Balance at close of	of the month					

# 3. Other Classes of Shares

Stock code :	ode : <u>N/A</u> Description :		N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	of preceding	g month				
Increase/(decreas	e)					
Balance at close of	of the month	1				

Total authorised share capital at the end of the month (*HK*\$) : HK\$50,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	480,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	480,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		-	
class of shares			<b>C</b> 11 1	× 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
<u>on</u>						
<u>(02/11/2017)</u>	NT:1	NT:1	NT'1	NT:1	NT'1	NT'1
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
2.1 N/ $A$						
shares						
(Note 1)						
(1,0,0,1)						
3. N/A						
<u> </u>						
( / / )						
shares						
(Note 1)						-
		Tc	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	-
			(C	Other class)	N/A	-
Total funds raised durin	ig the month f	rom exercise of				-
options (State currency)				N/A		

shares of shares of issuer issued issuer which	Warrants to Issue Shares of the Is	suer which are to be Listed				
	(Date of expiry - dd/mm/yyyy)	nominal close of	during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         FGM approval date         (if applicable)         (d/mm/yyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         FGM approval date         (if applicable)         (d/mm/yyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date	<u>1. N/A</u>					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         FGM approval date         (if applicable)         (d/mm/yyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         FGM approval date         (if applicable)         (d/mm/yyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date		-				
(if applicable)       ( / / )         2. N/A	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· ·	 - -			
2. N/A	(if applicable)					
( / / )         Stock code (if listed)         Class of shares         issuable (Nore 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         3. N/A		( / / )	_			
Stock code (if listed)	<u>2. N/A</u>	-				
Stock code (if listed)		-				
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4. N/A             ( / / )         Stock code (if listed)         ( / / )         ( / / )         Stock code (if listed)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (if applicable)         (dd/mm/yyyy)         ( / / )         Total	( / / )	· ·				
issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         3. N/A						
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A			-			
(if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A			-			
(dd/mm/yyyy)       ( / / )         3. N/A						
( / / )       Stock code (if listed)         Class of shares		( / / )	_			
Stock code (if listed)	<u>3.</u> N/A	-				
Stock code (if listed)						
Stock code (if listed)		·				
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (///)         4. N/A						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A			_			
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A			_			
(if applicable) (dd/mm/yyyy)       ( / / )         4. N/A			_			
(dd/mm/yyyy)       ( / / )         4. N/A						
4. N/A		( / / )				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)         N/A		_	_			
Stock code (if listed)						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·		_			
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)         N/A         (Preference shares)       N/A						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A			_			
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A						
Total B.       (Ordinary shares)       N/A         (Preference shares)       N/A		( 1 1 )				
(Preference shares) N/A			_			
(Preference shares) N/A		Tot	al B. (Ordin	nary shares)	N/A	_
(Other class) N/A						_
			(	Other class)	N/A	_

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	( / / )					
2.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)						
3.		( / / )					
<u>J.</u>	IN/A						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> )						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
				Total C. (Ordin			-
					ence shares) Other class)		-
				(	Guier class)	1N/A	-

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	_	
( / /		
shares (Note 1	<u>,</u>	
	,	
2. <u>N/A</u>		
	_	
	)	
shares (Note 1		
3. N/A		
	7	
( / /	)	
shares (Note 1	)	
Total D. (Ordinary shares (Preference shares		
(Other class		
(Other class		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

#### Other Movements in Issued Share Capital

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be
	Type of Issue		Class of shares issuable	<u>N/A</u>			
		<b>2</b>	(Note 1)	( ) )	)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	<u>N/A</u>			
~	0	At price. State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Tune of Issue				No. of new shares of issuer issued during the month pursuant thereto	may be
	Type of Issue					
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	may be
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)	)	
			EGM approval date: (dd/mm/yyyy)	(//)	)	
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	)	
				Ordinary sha eference sha (Other cl	res) N/A	

	(1)	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1 1/ 1 1
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sha	are Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities

have been fulfilled;

- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Mr. Ong Cheng Yew</u> Title: <u>Chairman</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.