

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited				
Name of Issuer GT Steel Cons	struction Group Lir	mited			
Date Submitted 4 June 2019					
I. Movements in Authorised Share Capit	al				
1. Ordinary Shares					
(1) Stock code: 8402 Descrip	otion: Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000		
(2) Stock code : N/A Descrip	otion: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2019

Stock code:	N/A	Descript	tion:	N/A		
			No. of pro		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth _				
Increase/(decreas	e)	-				
Balance at close of	of the month	-				
3. Other Classes	of Shares					
3. Other Classes of Stock code:	of Shares N/A	Descript	tion:		Λ	N/A
		Descript	No. of classes o		Par value (State currency)	N/A  Authorised share capital (State currency)
	N/A		No. of		Par value (State	Authorised share capital
Stock code:	N/A of preceding r		No. of		Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	480,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	480,000,000	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under S	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable  I. Share Option Scheme adopted on (02/11/2017) Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Note 1)  Total funds raised during the month from exercise of  the month pursuant theret as at close of the month thereto as at close of the month from exercise of  the month pursuant thereto as at close of the month from exercise of  the month pursuant thereto as at close of the month from exercise of  the month pursuant thereto as at close of the month from exercise of the mo							
approval date (dd/mm/yyyy) and class of shares issuable							
Class of shares   S			3.6			-	
Class of shares   issuable			Movement dur	ing the month		-	as at close of the month
1. Share Option   Scheme adopted on   (02/11/2017)   Ordinary shares   Nil							
Scheme adopted on	issuable	Granted	Exercised	Cancelled	Lapsed		
On   (02/11/2017)   Ordinary shares   Nil   Ni	1. Share Option						
O2/11/2017)	Scheme adopted						
Ordinary shares         Nil	on						
(Note 1)   2. N/A	(02/11/2017)						
2. N/A    ( / / )   shares     ( / / )     shares     ( / / )     shares     ( / / )     shares     ( / / )     shares     ( / / )     Shares     ( / / )     Shares     ( / / )     Shares     ( / / )     Shares     ( / / )     Shares     ( / / )     Shares     ( / / )     ( / )     ( /	Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class)  Total funds raised during the month from exercise of	(Note 1)						
( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class)  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  (I / I )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of	2. N/A						
(Note 1)  3. N/A  (I / I )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  (I / I )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  (I / I )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  (I / I )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of	( / / )						
3. N/A  (/ / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A (Other class) N/A							<u> </u>
Total A. (Ordinary shares)  (Preference shares)  (Other class)  Nil  (Other class)  N/A  Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares)  (Preference shares)  (Other class)  Nil  (Other class)  N/A  Total funds raised during the month from exercise of							
	3. N/A						
	( / / )						
							<u> </u>
	(Note 1)		_				
(Other class) N/A  Total funds raised during the month from exercise of			To				-
Total funds raised during the month from exercise of				,	,		-
				·	itner class)	N/A	-
options (State currency) N/A			rom exercise of		NT/A		
	options (State currency)				N/A		

Warrants to Issue Shares of the Is	suer which are to	o be Listed				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month			xercised uring the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month	
1. N/A	-							
	- - <u></u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)	(	,						
(dd/mm/yyyy) 2. N/A	( / /	)						
	-							
( / / )								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	( / /	)						
3. N/A	-							
	-							
( / / )								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy) 4. N/A	( / /	)	<del></del> -					
1. 17/11	<del>.</del> -							
							<u>.</u> -	
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / /	)						
			Total B.	(Ordi	nary shares)	N/A		
			Total D.	(Prefere	ence shares)	N/A	-	
				(	Other class)	N/A	-	

	vertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	_					
_							
	Stock code (if listed)	<u> </u>					
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	N/A						
		<u> </u>					
	Stock code (if listed)				_		-
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
3.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A						
		_					
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)	N/A	
				(Prefere	ence shares)	N/A	- -
				(0	Other class)	N/A	<u>-</u> ,

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ınan	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
٥.	IV/A		
	shares (Note 1)		
	Situres (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(3.3.3.4.3.4)		

Otl	her Movements in Issu	ed Share C	Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	may be
	J.F						
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			T/A			
		Class of shares issuable (Note 1)	e <u>l</u>	<u>V/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable (Note 1)	e <u>l</u>	<u>N/A</u>			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
			(Ordina Preferen				
		(1		ther c			
То	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):		(1	) N/A	
					(2	N/A	
То	tal increase / (decrease) in preference shares during t	the month (i.e. Total of A	to E):			N/A	
То	tal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	of A to	E):		N/A	
(T	hese figures should be the same as the relevant figure	es under II above ("Move	ements	in Issi	ied i	Share Capital")	.)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities

have been fulfilled;
all the securities of each class are in all respects identical (Note 3);
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
as (if any):
red by: Mr. Ong Cheng Yew
Chairman
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*