

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited	1		
Name of Issuer GT Steel C	onstruction	Group Lir	mited	
Date Submitted 5 November	2018			
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares		_		
(1) Stock code: 8402 Dese	cription:	Ordinary	Shares	
		f ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,00	0,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	5,000	0,000,000	HK\$0.01	HK\$50,000,000
(2) Stock code : N/A Desc	cription:	N/A		
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/10/2018

Stock code:	N/A	Descript	tion:	N/A		
			No. of pr		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth _				
Increase/(decreas	e)	-				
Balance at close of	of the month	<u>-</u>				
3. Other Classes	of Shares					
3. Other Classes of Stock code:	of Shares N/A	Descript	tion:		1	N/A
		Descript	nion : No. of classes o		Par value (State currency)	N/A Authorised share capital (State currency)
	N/A		No. of		Par value (State	Authorised share capital
Stock code:	N/A of preceding n		No. of		Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	480,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	480,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares		_				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on						
(02/11/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		-				-
()						
2. N/A						
2.17/11						
(/ /)						
shares		·				
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						· -
(11010 1)		To	otal A. (Ordin	ary shares)	Nil	
		10		nce shares)	N/A	_
			,	Other class)	N/A	-
TD + 1 C 1	.1 .1 .1		·	outer class)	1 V /A	-
Total funds raised during		rom exercise of		NT/A		
options (State currency)				N/A		

Description of warrants	Warrants to Issue Shares of the Is	Currency of N	ominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
((Date of expiry - dd/mm/yyyy)						ШОПШ
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	1. N/A						
Stock code (if listed) Class of shares		-					
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	4. N/A	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		-					
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(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A		(/ /)				
(Preference shares) N/A			T	D (O.4:	nary charac	NT/A	
			10(a)				-
				·			-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	ouisturiding	monu	monu	monu		
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	_ (/ /)					
	-					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•			
•			
•	(/ /)		
-	shares (Note 1)		
•	shares (11ete 1)		
2	N/A		
۷٠.	IVA		
	shares (Note 1)		
	shares (Note 1)		
3	N/A		
٥	IVA		
	shares (Nets 1)		
	shares (Note 1)		
	T-4-1 D (O 1' 1)	NT/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements in	n Issued Share Capital						NY 2
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	may be
	-)		Class of alassociated late		<u>N/A</u>			
			Class of shares issuable (Note 1)		1 1 / A			
1.	Rights issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	′ /)		
			Class of shares issuable		<u>N/A</u>			
			(Note 1)		, ,			
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	′ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	′ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	′ /)		
1								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	may be
	J.F						
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				sha iss t	No. of new res of issuer sued during the month suant thereto	may be
		Class of shares issuabl	le <u>N</u>	<u> </u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)			
		Class of shares issuabl (Note 1)	le <u>N</u>	<u>[/A</u>			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)			
		Total E. (1	(Ordina Preference (Ot		es)	N/A N/A N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	o E):		(1)	N/A	
					(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		•	N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to	E):	•	N/A	
(7	These figures should be the same as the relevant figu	res under II above ("Mov	ements i	n Issue	d Sho	are Capital")	.)

Remarks (if any):
Submitted by: Mr. Ong Cheng Yew
Title: Chairman (Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.