

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchange	nges and Clearing	g Limited	d		
Name of Issuer	GT Steel Cons	struction	Group Lin	nited	
Date Submitted	5 June 2018				
I. Movements in Author	rised Share Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>840</u>	Descrip	otion:	Ordinary	Shares	
			ordinary nares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prec	eding month	5,000	0,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)			Nil		Nil
Balance at close of the	month	5,000	0,000,000	HK\$0.01	HK\$50,000,000
(2) Stock code : N/A	Descrip	otion :	N/A		
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month				
Increase/(decrease)					
Balance at close of the	month				

31/05/2018

Stock code:	N/A	Descript	tion:	N/A		
			No. of pr		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	month _				
Increase/(decreas	e)	-				
Balance at close of	of the month	-				
3. Other Classes	of Shares					
3. Other Classes of Stock code:	of Shares N/A	Descript	tion :		N	J/A
		Descript	tion :  No. of classes o		Par value (State currency)	N/A  Authorised share capital (State currency)
	N/A	_ `	No. of		Par value (State	Authorised share capital
Stock code:	N/A of preceding n	_ `	No. of		Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	480,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	480,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under S	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable  I. Share Option Scheme adopted on (02/11/2017) Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Note 1)  Total funds raised during the month from exercise of  the month pursuant there as at close of the month thereto as at close of the month pursuant there as at close of the month from east close of the month there as at close of the month close as at close of the month there							No. of new shares of
Approval date							
Class of shares   Sanated   Exercised   Cancelled   Lapsed			3.6			-	
Class of shares   issuable   Granted   Exercised   Cancelled   Lapsed		Movement during the month			-	as at close of the month	
1. Share Option   Scheme adopted   On   (02/11/2017)   Ordinary shares   Nil							
Scheme adopted   On	issuable	Granted	Exercised	Cancelled	Lapsed		
On	1. Share Option						
O2/11/2017)	Scheme adopted						
Ordinary shares   Nil	on						
(Note 1)  2. N/A  (/ / )	(02/11/2017)						
2. N/A    ( / / )     shares	Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class)  Total funds raised during the month from exercise of	(Note 1)						
( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class)  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  (I / / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	2. N/A						
(Note 1)  3. N/A  (I / I )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  (I / I )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  (I / I )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  (I / I )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of	( / / )						
3. N/A  (/ / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (Other class) N/A (Other class)							
Total A. (Ordinary shares)  (Preference shares)  (Other class)  Nil  (Preference shares)  N/A  N/A  N/A  Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares)  (Preference shares)  (Other class)  Nil  (Preference shares)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
	3. N/A						
	( / / )						
				-			
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	(Note 1)		_				
(Other class) N/A  Total funds raised during the month from exercise of			To				-
Total funds raised during the month from exercise of				,	,		-
				·	itner class)	N/A	-
options (state currency) N/A			rom exercise of		NT/A		
	options (State currency)				N/A		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		,	_			
						<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A		,	_			
	· · · ·			_		<u> </u>
( / / ) Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( / /	)	_			
4. N/A						
( / / )						
C(++1+++1+('C1'+++1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
	, , ,	,	_			
		Tot	(Prefe	inary shares) rence shares) (Other class)	N/A N/A N/A	- - -

	vertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	<u> </u>					
_		_					
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	( / / )					
2.	N/A	<del></del>					
-		_					
	Stock code (if listed)	<del>_</del>				·	
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
3.	N/A	_					
		<u> </u>					
	Stock code (if listed)	<u> </u>					-
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A	<del></del>					
		<u> </u>					
	Stock code (if listed)	<u> </u>					
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )	<del></del>	T . 10	1	NT/ 4	
			'	Total C. (Ordir (Prefere	nary shares) ence shares)	N/A N/A	
					Other class)	N/A	• •

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
	Situres (Note 1)		
2	N/A		
۷.	IVA		
	1 (37 - 1)		
	shares (Note 1)		
_	NT/A		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
_			

No. of new shares of issuer issued during the month pursuant thereto	may be
	month
)	
)	
)	
)	
)	
)	
)	
)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	may be
	J.F						
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		•	EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e <u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	e <u>N/A</u>			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary : Preference :			
		`	(Other			
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(	1) N/A	
				(	2) N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):		N/A	
(T	hese figures should be the same as the relevant figu	res under II above ("Move	ements in I	ssued	Share Capital")	.)

Remarks (if any):					
Submitted by: Mr. Ong Cheng Yew					
Title: Chairman (Director, Secretary or other duly authorised officer)					
(Director, Secretary of other dary authorised officer)					
Notes:					

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.