

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “Prospectus”) of GT Steel Construction Group Limited (the “Company”) dated 7 November 2017.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. There will be no public offer of securities in the United States.

## GT STEEL CONSTRUCTION GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

### NOTICE OF LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Total number of Offer Shares	: 120,000,000 New Shares
under the Share Offer	
Number of Public Offer Shares	: 12,000,000 Shares (subject to reallocation)
Number of Placing Shares	: 108,000,000 Shares (subject to reallocation)
Offer Price	: Not more than HK\$0.70 per Offer Share and expected to be not less than HK\$0.50 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (maximum Offer Price payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 8402

Sole Sponsor and Joint Lead Manager



Vinco Capital Limited

Sole Bookrunner and Joint Lead Manager



Head & Shoulders Securities Limited

Joint Lead Manager



ChaoShang Securities Limited

Co-Lead Managers



Sanfull Securities Limited



Grand Moore Capital Limited



China Goldjoy Securities Limited

Application has been made by the Company to the Stock Exchange for the listing of, and permission to deal in, the 10,000 Shares in issue as at the date of the Prospectus, and the New Shares to be issued pursuant to the Share Offer and the Capitalisation Issue and the Shares which may be issued upon exercise of options that may be granted under the Share Option Scheme.

The Offer Price will not be more than HK\$0.70 per Offer Share and is expected to be not less than HK\$0.50 per Offer Share. Applicants for Public Offer Shares under the Public Offer are required to pay, on application, the maximum Offer Price of HK\$0.70 (plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0027%) for each Public Offer Share, subject to refund.

The Share Offer comprises the Public Offer of initially 12,000,000 Public Offer Shares, representing 10% of the total number of Offer Shares made available under the Share Offer (subject to reallocation), and the Placing of initially 108,000,000 Placing Shares, representing 90% of the total number of Offer Shares under the Share Offer (subject to reallocation). The allocation of the Shares between the Public Offer and the Placing is subject to adjustment as stated in the section headed “Structure and conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus.

If the Stock Exchange grants the listing of, and permission to deal in, the Shares on the GEM and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on GEM or any other date HKSCC chooses. Settlement of transactions between Exchange Participants (as defined in the GEM Listing Rules) is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. The Share Offer is conditional upon the fulfillment of the conditions as set out in the paragraph headed “Conditions of the Share Offer” in the section headed “Structure and conditions of the Share Offer” in the Prospectus. If such conditions have not been fulfilled or waived in accordance with the terms and conditions of the Underwriting Agreements on or before the dates and times as specified therein, the Share Offer will not proceed and all money received will be refunded to applicants for the Share Offer without interests and the Stock Exchange will be notified immediately. Notice of the lapse of the Share Offer will be published on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.gt-steel.com.sg](http://www.gt-steel.com.sg) on the next business day immediately following the date of such lapse.**

Prospective investors should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreements by notice in writing to the Company given by the Joint Lead Managers (for themselves and on behalf of the Underwriters) upon the occurrence of any of the events set forth in the paragraph headed “Public Offer Underwriting Arrangements — Grounds for termination” in the section headed “Underwriting” in the Prospectus at any time at or before 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Friday, 17 November 2017.

Applicants who would like the Public Offer Shares to be issued in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like the Public Offer Shares to be registered in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts maintained with CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 7 November 2017 until 12:00 noon on Friday, 10 November 2017 at:

(a) the offices of the Joint Lead Managers, the Co-Lead Managers and the Sole Bookrunner:

**Sole Bookrunner and  
Joint Lead Manager**

**Head & Shoulders Securities Limited**

Room 2511, 25/F, Cosco Tower  
183 Queen's Road Central  
Hong Kong

**Joint Lead Managers**

**Vinco Capital Limited**

Units 4909–4910, 49/F., The Center  
99 Queen's Road Central  
Hong Kong

**ChaoShang Securities Limited**

Rooms 4001–2, China Resources Building  
26 Harbour Road, Wanchai  
Hong Kong

**Co-Lead Managers**

**Sanfull Securities Limited**

Room 2001–6, 20/F, Cosco Tower  
183 Queen's Road Central  
Hong Kong

**Grand Moore Capital Limited**

702, 7/F, 39 Chatham Road South  
Kowloon  
Hong Kong

**China Goldjoy Securities Limited**

Unit 1703–06, Infinitus Plaza  
199 Des Voeux Road Central  
Hong Kong

(b) any of the following branches of DBS Bank (Hong Kong) Limited, the receiving bank for the Public Offer:

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	United Centre Branch	Shops 1015–1018 on 1/F & Shops 2032–2034 on 2/F, United Centre, 95 Queensway, Admiralty
	North Point Branch	G/F, 391 King’s Road, North Point
Kowloon	Canton Road — DBS Treasures Centre	G/F, Hanley House, 68 Canton Road, Tsimshatsui
New Territories	Tuen Mun Town Plaza — SME Banking Centre	Shop 23, G/F, Tuen Mun Town Plaza (II), 3 Tuen Lung Street, Tuen Mun

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 7 November 2017 until 12:00 noon on Friday, 10 November 2017 from the Depository Counter of HKSCC at 1/F., One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker’s cashier order attached and marked payable to “**Ting Hong Nominees Limited — GT Steel Public Offer**” for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following dates and times:

<b>Tuesday, 7 November 2017</b>	—	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Wednesday, 8 November 2017</b>	—	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Thursday, 9 November 2017</b>	—	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Friday, 10 November 2017</b>	—	<b>9:00 a.m. to 12:00 noon</b>

The application lists will be open from 11:45 a.m. to 12:00 noon on Friday, 10 November 2017, the last application day or such later time as described in the section headed “How to apply for Public Offer Shares — 9. Effect of bad weather on the opening of the application lists” in the Prospectus.

CCASS Participants can input **electronic application instructions** at the following times on the following dates:

<b>Tuesday, 7 November 2017</b>	—	<b>9:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Wednesday, 8 November 2017</b>	—	<b>8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Thursday, 9 November 2017</b>	—	<b>8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Friday, 10 November 2017</b>	—	<b>8:00 a.m.<sup>(1)</sup> to 12:00 noon</b>

*Note:*

<sup>(1)</sup> These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodies Participants.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Offer Price is expected to be fixed by the Price Determination Agreement to be entered into between the Joint Lead Managers (for themselves and on behalf of the Underwriters) and our Company on the Price Determination Date, which is expected to be on Friday, 10 November 2017 or such later date as the Joint Lead Managers (for themselves and on behalf of the Underwriters) and our Company may agree. The Offer Price will not be more than HK\$0.70 per Offer Share and is expected to be not less than HK\$0.50 per Offer Share. If, for any reason, the Joint Lead Managers (for themselves and on behalf of the Underwriters) and our Company are unable to reach an agreement on the Offer Price by the Price Determination Date, the Share Offer will not become unconditional and will lapse.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Thursday, 16 November 2017 on the Company’s website at [www.gt-steel.com.sg](http://www.gt-steel.com.sg) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be made available in the manner described in the section head “How to apply for Public Offer Shares — 10. Publication of results” in the Prospectus.

Share certificates will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Friday, 17 November 2017 provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting- Public Offer underwriting arrangements — Grounds for termination” in the Prospectus has not been exercised. The Company will not issue temporary documents of title of the Shares. No receipt will be issued for application monies received.

Assuming the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Friday, 17 November 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 17 November 2017. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 8402.

By order of the Board  
**GT Steel Construction Group Limited**  
**Mr. Ong Cheng Yew**  
*Chairman*

Hong Kong, 7 November 2017

*As at the date of this announcement, the executive Directors are Mr. Ong Cheng Yew and Ms. Koh Siew Khing; and the independent non-executive Directors are Mr. Tam Wai Tak Victor, Ms. Chooi Pey Nee and Mr. Tan Yeok Lim (Chen Yulin).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and, in the case of the announcement, on the “Latest Company Announcements” page for at least 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at [www.gt-steel.com.sg](http://www.gt-steel.com.sg).*