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## **GT STEEL CONSTRUCTION GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8402)**

### **ANNOUNCEMENT LAPSE OF THE SHARE OFFER**

#### **INTRODUCTION**

Reference is made to the prospectus of GT Steel Construction Group Limited (the “**Company**”) dated 30 June 2017 (the “**Prospectus**”) and the announcement of the Company dated 17 July 2017. Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

#### **LAPSE OF THE SHARE OFFER**

In view of the enquiries made by the regulators in relation to the requirements under Rule 11.23 of the GEM Listing Rules, the conditions of the Share Offer as set out in the Prospectus have not been fulfilled on or before 30 July 2017, being the date which is the 30th day after the date of the Prospectus. Accordingly, the Share Offer has lapsed.

The Company remains committed to proceed with the Listing of the Shares in the future.

By order of the Board  
**GT Steel Construction Group Limited**  
**Ong Cheng Yew**  
*Chairman and Executive Director*

Hong Kong, 31 July 2017

*As at the date of this announcement, the executive Directors are Mr. Ong Cheng Yew and Ms. Koh Siew Khing, and the independent non-executive Directors are Mr. Tam Wai Tak Victor, Ms. Chooi Pey Nee and Mr. Tan Yeok Lim (Chen Yulin).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange's website at **www.hkexnews.hk** and on the "Latest Company Announcements" page of the GEM website at **www.hkgem.com** for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at **www.gt-steel.com.sg**.*