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GT STEEL CONSTRUCTION GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8402)

ANNOUNCEMENT

Reference is made to the announcement of GT Steel Construction Group Limited (the “**Company**”) dated 14 July 2017 (the “**First Announcement**”) in relation to the postponement of the publication of the allotment result announcement and the prospectus of the Company dated 30 June 2017 (the “**Prospectus**”). Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used herein.

The Company now announces that the Listing Date as set out in the Prospectus will be postponed. Further details concerning the revised listing timetable of the Company will be announced as soon as practicable.

By Order of the Board of
GT Steel Construction Group Limited
Ong Cheng Yew
Chairman and Executive Director

Hong Kong, 14 July 2017

As at the date of this announcement, the executive Directors are Mr. Ong Cheng Yew and Ms. Koh Siew Khing, and the independent non-executive Directors are Mr. Tam Wai Tak Victor, Ms. Chooi Pey Nee and Mr. Tan Yeok Lim (Chen Yulin).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange’s website at www.hkexnews.hk and on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at www.gt-steel.com.sg.